

RESTAURANTS & HOSPITALITY

OUR SERVICE MAKES YOURS EVEN BETTER.

Owners of restaurants and hospitality companies face daunting time commitments, variable economic conditions and demanding customers. They also have great opportunities for success by paying careful attention to finances, processes and product selection. With decades of experience in the restaurant and hospitality field, our team will offer accounting and tax advice, along with recommendations specific to the challenges and opportunities you face. We regularly participate in industry organizations including the Ohio Restaurant Association and the National Restaurant Association. By becoming our customer, you can serve your own that much better.

INDUSTRY-BASED SERVICES & CONSULTING

- menu pricing & analysis
- purchasing & inventory management
- breakeven & cash flow analysis
- tip reporting requirements
- analysis of franchise opportunities
- forecasting techniques
- product sales analysis & purchasing controls

BUSINESS EVOLUTION CONSULTING

- succession planning
- business valuation
- business advisory boards
- mergers & acquisitions
- expansion & growth financing
- buy sell agreements
- global outsource consulting
- business health checkups

INFORMATION TECHNOLOGY SOLUTIONS

- ERP / business management software solutions
- custom application development
- Smart Shelter security systems
- technology assessment services

CORE ACCOUNTING SERVICES

- entity formation and registration
- accounting & payroll services
- monthly, quarterly and annual closing assistance
- depreciation / cost segregation studies
- financial statements: compilation, review & audit
- pre year-end tax planning
- tax compliance: federal, state & local
- corporate tax research & planning
- international tax planning

OWNER SERVICES

- personal tax planning and preparation
- estate and financial planning
- education funding analysis
- insurance & long term care analysis
- investment portfolio performance reviews

EMPLOYEE SERVICES

- health / benefit plan design
- retirement plan design
- third party plan administration
- incentive / performance based compensation plans