

TAX COMPLIANCE, RESEARCH & PLANNING

CAREFUL PLANNING TO ACHIEVE OBJECTIVES.

The goal of our tax services is to maximize your after tax cash position while ensuring compliance. We research, study and apply emerging strategies to the direct benefit of our clients. By learning your business and industry, we can plan for events and establish practices and processes that reduce your tax obligations, achieve your wealth building objectives, and promote your overall success.

COMPLIANCE IS REQUIRED.

While we diligently work to minimize your tax, compliance with all rules and regulations is necessary. Our tax return preparation services are performed in compliance with all current tax codes, rules and filing requirements. In preparing your returns, we are careful to consider all of the aspects that might affect your situation.

STATE AND LOCAL TAX SERVICES

- *multi-state tax planning*
- *credits and incentives*
- *income tax*
- *franchise tax*
- *sales and use tax*
- *unclaimed property*
- *employment tax*

FEDERAL TAX SERVICES

- *cost classification*
- *LIFO - last in first out*
- *merger/acquisition/divestiture deductions*
- *personal goodwill*
- *research tax credit*
- *Section 199 Domestic Production activities deduction*

METICULOUS RESEARCH FOR YOUR BENEFIT.

The tax team of Apple Growth Partners utilizes the latest information technology and internet resources to stay abreast of changing conditions that impact tax compliance and planning. We are constantly notified of changes in tax codes, revenue rulings and court cases that can affect your business. And, our association with Moore Stephens International Limited gives us access to national and international resources to develop the best tax strategies for your organization.

SIGNIFICANT SAVINGS RESULT FROM CAREFUL PLANNING.

We work with you to anticipate events and set plans in motion to minimize tax implications. As part of our planning process, we identify tax reduction opportunities by utilizing the following measures:

- *refund analysis*
- *nexus studies*
- *cost segregation studies*
- *succession planning*
- *business structure review and planning*
- *sales and use tax compliance reviews*
- *business incentives*

TAX COMPLIANCE RESEARCH & PLANNING

DEALING WITH SPECIAL SITUATIONS.

The Apple Growth Partners tax team has mastered more than just tax return preparation. We can also handle those special circumstances and events that have an impact on your tax obligation.

- *estate and gift tax planning*
- *taxpayer representation*
- *legislative and regulatory challenges*
- *merger, acquisition & divestiture tax planning*
- *tax assessment negotiation*
- *tax department outsourcing*
- *tax challenge / controversy assistance*
- *employee benefit planning for maximum tax benefit*

OUR CLIENTS.

- *C Corporations*
- *S Corporations*
- *Limited Liability Companies*
- *Partnerships*
- *Trusts*
- *Tax Exempt Entities*
- *Business Owners*
- *Family Limited Partnerships*
- *Families and Individuals related to business entities*

OUR TEAM.

Certified Public Accountants, many with master of taxation degrees, along with experienced research staff and senior professionals are dedicated to the development and application of successful tax strategies. Our tax principals have acquired industry expertise, providing them with the knowledge necessary to optimize the tax strategies of companies in the industries we serve.

Growth Services

ACCOUNTING & TAX • AUDIT & ASSURANCE • SUCCESSION PLANNING • BUSINESS VALUATION • MERGERS & ACQUISITIONS
LITIGATION CONSULTING • TECHNOLOGY CONSULTING • ESTATE & FINANCIAL PLANNING • EMPLOYEE BENEFITS • BUSINESS ADVISORY BOARDS

Industry Experts

AUTOMOTIVE DEALERSHIPS • CONSTRUCTION • GOVERNMENT • HEALTHCARE/BIO TECH • HIGH TECHNOLOGY • MANUFACTURING & DISTRIBUTION
NOT-FOR-PROFIT • PROFESSIONAL SERVICES • REAL ESTATE • RESTAURANTS & HOSPITALITY